Flow Chart for Scheduling a Medicare Wellness Visit

**Patient calls to schedule a Medicare Wellness Visit**

1. **Confirm that patient is not requesting an annual physical exam which is not covered by Medicare.**

2. **Ask patients if they have the original Medicare or an Advantage Plan?**
   - **Will need to determine Advantage Plan coverage (contact plan directly)**

3. **Ask patients how long they have been enrolled in Medicare Part B?**
   - **Enrolled less than 12 months**
     - Ask patients if they have had a Welcome to Medicare Visit?
       - **No**
         - Schedule Welcome to Medicare Visit
           - IPPE-G0402
       - **Yes**
         - Initial AWV can be scheduled for 1 year + 1 day after IPPE
         - Schedule AWV-G0438
   - **Enrolled more than 12 months**
     - Ask patients if they have had an Annual Wellness Visit?
       - **No**
         - Schedule Initial Annual Wellness Visit
           - AWV-G0438
       - **Yes**
         - Subsequent AWV can be scheduled for 1 year + 1 day after the initial visit
         - Schedule Subsequent AWV-G0439

**Mail Medicare Wellness Packet to patient**